

FABCHEM CHINA LIMITED

Company Registration No. 200413128G
(Incorporated in the Republic of Singapore)

CAPITAL REDUCTION AND CASH DISTRIBUTION – NOTICE OF RECORD DATE

The board of directors (“**Board**” or “**Directors**”) of Fabchem China Limited (“**Company**”) refers to its circular to Shareholders dated 22 September 2021 (“**Circular**”) released in SGXNet on 22 September 2021, EGM convened on 14 October 2021 and announcement of Completion of the Disposal on 5 November 2021. Unless otherwise defined herein or the context otherwise lends itself, all capitalised terms and references shall bear the same meanings as defined in the Circular.

EFFECTIVE DATE OF CAPITAL REDUCTION

The Company is pleased to announce that the Company has complied with the publicity requirements under section 78C(1)(c), and the solvency requirements under sections 78C(1)(b) and 78C(3) of the Act, and that no application has been made under section 78D(2) of the Act for the cancellation of the Special Resolution of the Shareholders approving the Capital Reduction at the EGM, during the 6 weeks beginning with the date of the Special Resolution.

The Company has accordingly lodged with ACRA, the statements from the Directors pursuant to section 78E(2) of the Act confirming the above, together with a notice containing the reduction information, on 29 November 2021. Following lodgement, the Capital Reduction has taken effect on **29 November 2021** (“**Effective Date**”).

Following completion of the Capital Reduction, the issued and paid-up share capital of the Company per the Company’s accounts is approximately S\$6,236,584.97.

NOTICE OF RECORD DATE

Notice is hereby given that the share transfer books and Register of Members of the Company will be closed at 5.00 pm on **14 December 2021** (“**Record Date**”) for the purposes of determining the entitlements of the Shareholders under the Cash Distribution. Shareholders registered in the Register of Members of the Company and Shareholders who are Depositors whose Securities Accounts are credited with Shares as at 5.00 pm on the Record Date will be entitled to receive the Cash Distribution of S\$0.368 for each Share held by them as at the Record Date.

Duly completed registrable transfers received by the Company’s share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 up to 5.00 pm on the Record Date will be registered to determine the Shareholders’ entitlements to the Cash Distribution.

EXPECTED PAYMENT DATE

Payment of the Cash Distribution is expected to be made on or about **21 December 2021** (“**Expected Payment Date**”) in the manner described in the Circular.

Shareholders and investors are advised to exercise caution when dealing in their Shares and to read this announcement, the Circular and any further announcement(s) by the Company carefully. Shareholders and investors should consult their stockbrokers, solicitors or other professional advisers if they have any doubts about the action they should take.

BY ORDER OF THE BOARD

Wee Phui Gam
Acting Chairman and Lead Independent Director
Fabchem China Limited
29 November 2021