



FABCHEM CHINA LIMITED

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Company Registration No. 200413128G
(Incorporated in the Republic of Singapore)

SUBMISSION OF PRE-CONSULTATION LETTER TO SGX-ST

1. INTRODUCTION

The board of directors (“**Board**” or “**Directors**”) of Fabchem China Limited (“**Company**”) refers to its announcements of 26 November 2021 and 17 December 2021 (collectively the “**Announcements**”). *Unless otherwise defined herein or the context otherwise lends itself, all capitalised terms and references shall bear the same meanings as defined in the Announcements.*

2. SUBMISSION OF PRE-CONSULTATION LETTER TO SGX-ST

The Board wishes to update Shareholders that RHB Bank Berhad, the financial adviser in respect of the Proposed Acquisition and Proposed RTO, and sponsor of the Company upon the Proposed Transfer to Catalist, had on 5 January 2022, submitted a pre-consultation letter to the SGX-ST on behalf of the Company, in compliance with the relevant timeline and milestones of the Waiver conditions provided by SGX-ST as stated in the Announcements.

3. FURTHER ANNOUNCEMENTS

The Company will make such further announcements on the Proposed Acquisition, Proposed RTO, Proposed Transfer to Catalist, and satisfaction of the other Waiver conditions at the relevant time, as and when there are material developments.

4. TRADING CAUTION

Shareholders and investors are advised to exercise caution when dealing in their Shares and to read this announcement and any further announcements by the Company carefully, as the Proposed Acquisition, Proposed RTO and Proposed Transfer to Catalist are subject to the satisfaction of the Conditions Precedent in the Agreement between the Company and the Vendors and there is no certainty or assurance, as at the date of this announcement, as to whether they may proceed to completion. Shareholders and investors should consult their stockbrokers, solicitors or other professional advisers if they have any doubts about the action they should take.

By Order of the Board
Fabchem China Limited

Wee Phui Gam
Acting Chairman and Lead Independent Director
5 January 2022